

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
WESTERN DIVISION**

In re:	)	Chapter 11
	)	
MODERN METAL PRODUCTS CO.	)	Case No. 08-73908
	)	Hon. Manuel Barbosa
Debtor.	)	
	)	Hearing Date: December 17, 2008
	)	Hearing Time: 10:30 a.m.

**NOTICE OF FINAL HEARING  
ON DEBTOR'S MOTION FOR AN ORDER AUTHORIZING DEBTOR TO: (A) USE  
CASH COLLATERAL ON AN EMERGENCY BASIS; (B) INCUR POSTPETITION  
DEBT ON AN EMERGENCY BASIS; (C) GRANT ADEQUATE PROTECTION AND  
PROVIDE SECURITY AND OTHER RELIEF TO JPMORGAN CHASE BANK, N.A.;  
AND (D) GRANT RELATED RELIEF**

To: See Attached Service List

**PLEASE TAKE NOTICE AS FOLLOWS:**

1. On December 1, 2008 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. Since then, the Debtor has remained in possession of its assets and has continued operating its business as a debtor in possession within the meaning of 11 U.S.C. § 1101(1) and pursuant to 11 U.S.C. §§ 1107 and 1108. As a debtor in possession, the Debtor has substantially all of the rights, powers and duties of a trustee appointed under chapter 11 of the Bankruptcy Code. 11 U.S.C. § 1107(a).

2. On the Petition Date, the Debtor also filed a Motion For An Order Authorizing Debtor To: (A) Use Cash Collateral On An Emergency Basis; (B) Incur Postpetition Debt On An Emergency Basis; (C) Grant Adequate Protection And Provide Security And Other Relief To JPMorgan Chase Bank, N.A.; And (D) Grant Related Relief. A copy of the Motion was previously served upon the Debtor's 20 Largest Unsecured Creditors and other parties in interest.

3. On December 3, 2008, the Honorable Manuel Barbosa entered an Order Authorizing Debtor To: (A) Use Cash Collateral On An Emergency Basis; (B) Incur Postpetition Debt On An Emergency Basis; (C) Grant Adequate Protection And Provide Security And Other Relief To JPMorgan Chase Bank, N.A.; And (D) Grant Related Relief (the "Interim Order") granting the relief requested in the Motion and scheduling a Final Hearing (the "Final Hearing") on the Motion on one (1) day shortened notice. A copy of the Interim Order (with a copy of the budget attached thereto) is enclosed with this Notice.

4. For the reasons stated in the Motion, the Debtor seeks the entry of a final order on the Motion in a form substantially similar to the Interim Order but modified to reflect the relief that the Debtor has requested on a final basis (the "Proposed Final Order").

5. On Wednesday, December 17, 2008, at 10:30 a.m. or as soon thereafter as counsel may be heard (Chicago time), the Final Hearing on the Motion and the relief requested therein and anticipated in the Proposed Final Order shall be held in Courtroom 115, 211 South Court Street, Rockford, Illinois before the Honorable Judge Manuel Barbosa or any Judge sitting in his stead. Such hearing may be continued from time to time without further notice other than by announcement in open court.

6. Objections, if any, to the Motion and the relief requested therein and anticipated in the Proposed Final Order must be in writing to be considered by the Court and shall be filed with the Clerk of the United States Bankruptcy Court no later than seventy-two (72) hours prior to the commencement of the Final Hearing, which objection shall also be served upon the following parties such that it is actually received seventy-two (72) hours or more prior to the commencement of the Final Hearing: the Office of the United States Trustee, Carole Ryczek; counsel for the Debtor; counsel for Chase; the Debtor's twenty largest unsecured creditors; counsel for Lear Corp.; counsel for Johnson Controls, Inc.; counsel for Bridgewater; and counsel for Magna Seating, all of whose addresses are provided on the attached service list.

7. If no objections are timely filed, the Proposed Final Order may be entered without any further action of the Court.

Dated: December 5, 2008

Respectfully submitted,

MODERN METAL PRODUCTS CO., Debtor

By: /s/ R. Scott Alsterda  
One of its attorneys

OF COUNSEL:

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**CERTIFICATE OF SERVICE**

I, R. Scott Alsterda, the undersigned attorney, hereby certify that a true and correct copy of the foregoing Notice Of Final Hearing and attached Interim Order was served upon the individuals identified below via CM/ECF on December 5, 2008.

Zachary J. Garrett (zachary.garrett@goldbergkohn.com)  
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and upon the individuals on the attached Service List(s) via first class U.S. Mail, postage prepaid before the hour of 5:00 p.m. on December 5, 2008.

SEE ATTACHED SERVICE LIST

/s/ R. Scott Alsterda  
One of the Attorneys for the Debtor

**MASTER SERVICE LIST**

In re Modern Metal Products Co. – Case No. 08-B-73908

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**20 LARGEST CREDITORS SERVICE LIST**

In re Modern Metal Products Co. – Case No. 08-B-73908

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Joseph T. Ryerson & Son, Inc.  
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Pearson Fastener  
Attn: Barb Linder  
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Spring Dynamics Inc.  
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